To,
BSE Limited
Scrip Code: 543228

## National Stock Exchange of India Symbol: ROUTE

Dear Sir/Madam,
Re: Qualified institutions placement ("QIP") of equity shares of face value of ₹ $\mathbf{1 0}$ each (the "Equity Shares") to qualified institutional buyers ("QIBs") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations")

## Sub: Outcome of the meeting of the Fund Raising Committee

We wish to inform you that the Fund Raising Committee of the Company at its meeting held today, ie. November 12, 2021, approved the issue and allotment of $46,84,116$ Equity Shares, to eligible QIBs at the issue price of ₹ 1852 per Equity Share (including a premium of ₹ 1842 per Equity Share), which takes into account a discount of 4.99 \% to the floor price of ₹ 1949.24 per Equity Share, aggregating to ₹ 867.50 Crores, pursuant to the QIP in accordance with provisions of SEBI ICDR Regulations.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ $57,91,26,920$ consisting of $5,79,12,692$ Equity Shares to ₹ $62,59,68,080$ consisting of $6,25,96,808$ Equity Shares.

The QIP opened on November 8, 2021 and closed on November 12, 2021. The same was intimated to you vide letters dated November 8, 2021 and November 12, 2021, respectively.

The Fund Raising Committee's meeting commenced at 11:56 P.M. and concluded at 11:59 P.M.

Further find attached herewith the list of allottee who have been allotted more than five per cent (5\%) of the Equity Shares of the Issue size marked as Annexure A.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours truly,
For Route Mobile Limited


[^0]ANNEXURE A

| Sr. No. | Name of the Allottees | Number of <br> Equity Shares <br> allotted of the Issue <br> Size |  |
| :---: | :--- | :--- | :--- |
| 1 | STEADVIEW CAPITAL MAURITIUS <br> LIMITED | 809935 | 17.2911 |
| 2 | RBC ASIA PACIFIC EX-JAPAN EQUITY <br> FUND | 807956 | 17.2488 |
| 3 | KUBER INDIA <br> FUND | 404967 | 8.6455 |
| 4 | HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER <br> COMPANIES | 360000 | 7.6855 |
| 5 | SOCIETE GENERALE - <br> ODI | 356618 | 7.6133 |
| 6 | VERDIPAPIRFONDET DNB GLOBAL EMERGING <br> MARKETS | 312100 | 6.6629 |
| 7 | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE ASIA EX JAPAN SMALL CAP <br> EQUITY FUND | 300000 | 6.4046 |
| 8 | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY <br> FUND | 280000 | 5.9776 |


[^0]:    Rathindra Pas
    Head Legal, Company Secretary and Compliance Officer

