

Ref No: RML/2025-26/647**Date:** February 9, 2026

To

BSE Limited
Scrip Code: 543228**National Stock Exchange of India Limited**
Symbol: ROUTE**Sub: Outcome of Board Meeting held on February 9, 2026**

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Schedule III and 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations") and other regulations, if applicable, we hereby inform you that the Board of Directors of Route Mobile Limited ("the Company") at its Meeting held today *i.e.* February 9, 2026 has *inter alia*, approved the following matters:

1. Unaudited Financial Results:

The Board of Directors ("Board") has approved the Unaudited Standalone and Consolidated Financial Results of the Company along with Limited Review Reports of the Statutory Auditors for the quarter and nine months ended December 31, 2025. The said results were reviewed by the Audit Committee at its meeting held today, and based on its recommendation approved by the Board.

A copy of the said Unaudited Standalone and Consolidated Financial Results along with Limited Review Report of the Statutory Auditors are enclosed herewith as **Annexure 1**. The extract of the results will be published in the newspapers in compliance with the Listing Regulations. The above information is also being made available on the website of the Company at www.routemobile.com.

2. Declaration of Third Interim Dividend of Rs. 3/- per equity share of Rs. 10/- each of the Company for the F.Y. 2025-26:

Series	Equity (EQ)
Record Date	February 13, 2026 (Pursuant to Regulation 42 of the Listing Regulations, for the purpose of ascertaining the eligibility of the shareholders for payment of Third Interim Dividend).
Purpose	Payment of Third Interim Dividend for the Financial Year 2025-26.
Dividend Per Share	Rs. 3/- (Rupees Three Only).
Dividend Payment Date	The Third Interim Dividend approved by the Board of Directors at its meeting held on Monday, February 9, 2026, will be paid to the Shareholders within 30 days from the date of the declaration of the Interim Dividend.
Tax Deductible at Source on Dividend	Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders with effect from April 1, 2020. Hence, the interim dividend declared by Board of Directors shall be paid after deducting tax at source ("TDS") in accordance with the provisions of the Income Tax Act, 1961. Members are requested to submit all requisite documents on or before February 13, 2026 to enable the Company to determine the appropriate TDS rates, as applicable. A separate communication in this regard will be sent to the shareholders in due course.

3. Lapse of Stock Options granted to an employee:

The Board of Directors at its meeting held today, noted and took on record lapse of 1,500 (One Thousand Five Hundred) Stock Options granted under the Route Mobile ESOP Plan 2021 to eligible employees of the Company due to cessation of employment.

4. Re-designation of Mr. Rajdipkumar Gupta as the Managing Director of the Company:

The Board based on recommendation of Nomination and Remuneration Committee, has approved re-designation of Mr. Rajdipkumar Gupta as Managing Director of the Company, upon his ceding the role of Chief Executive Officer, with effect from February 9, 2026. Mr. Gupta shall continue to be considered as Key Managerial Personnel of the Company in accordance with the Companies Act, 2013, read with the rules framed thereunder and Listing Regulations. All other terms of his appointment, as approved earlier by the Board in their meeting dated May 8, 2024 and by the shareholders through postal ballot on June 15, 2024, shall remain unchanged.

5. Appointment of Mr. Tushar Agnihotri as the Chief Executive Officer and Key Managerial Personnel of the Company:

The Board based on recommendation of Nomination and Remuneration Committee, has approved appointment of Mr. Tushar Agnihotri as Chief Executive Officer and Key Managerial Personnel of the Company (erstwhile, Executive Vice President – India & APAC) of the Company, with effect from February 9, 2026, who will be responsible for overseeing the overall operations of the Company and for driving strategic initiatives to accelerate the growth and profitability. He will continue to work closely with Mr. Rajdipkumar Gupta to translate the Group's strategic initiatives into tangible and sustainable outcomes for Route Mobile. Mr. Agnihotri, with his extensive experience in CPaaS industry and his rich background in sales and operations, strengthens the Company's leadership structure, bringing added clarity and focus and positioning the Company for its next phase of sustainable and profitable growth.

The details of the aforesaid disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are given in **Annexure 2**.

Further, for the purpose of intimation under Regulation 30(5) of the Listing Regulations, contact details of KMPs who are severally authorised to determine materiality of an event or information and make disclosure to the stock exchange(s) pursuant to regulation 30(5) of the Listing Regulations are as under:

Name, Designation and Address of KMPs	Address, Telephone No and E-mail address
Mr. Rajdipkumar Gupta <i>Designation: Managing Director</i>	Address: SanRaj Corporate Park- 4 th Dimension, 3 rd Floor, Mind Space, Malad (West) Mumbai – 400 064. Telephone: +91 (022) 4033 7676. Email: investors@rotemobile.com
Mr. Tushar Agnihotri <i>Designation: Chief Executive Officer</i>	
Mr. Rajeshwar Singh Gill <i>Designation: Group Chief Financial Officer</i>	
Mr. Suresh Dhau Jankar <i>Designation: Chief Financial Officer</i>	
Mr. Tejas Shah <i>Designation: Company Secretary & Compliance Officer</i>	

Please note that in terms of the Company's internal Code of Conduct for Regulating, Monitoring and Reporting of Trades of Route Mobile Limited ('Company') read with applicable provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended, the window for trading in Securities of the Company by the Designated Persons of the Company will open on Thursday, February 12, 2026.

The meeting of the Board of Directors commenced at 7:15 P.M. and concluded at 9:10 P.M.

You are requested to take the above information on record.

Thanking You,

Yours truly,
For **Route Mobile Limited**

Tejas Shah
Company Secretary & Compliance Officer
ICSI Membership No.: A34829

Encl: as above

cc: (a) National Securities Depository Limited
(b) Central Depository Services (India) Limited
(c) KFin Technologies Limited

Walker Chandiook & Co LLP

16th Floor, Tower III,
One International Center,
S B Marg, Prabhadevi (W),
Mumbai - 400013
Maharashtra, India
T +91 22 6626 2600

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Route Mobile Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Route Mobile Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 31 December 2025 and the consolidated year to date results for the period 1 April 2025 to 31 December 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of Route Mobile Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (contd.)

5. We draw attention to:

- a) note 8 to the accompanying Statement, which describes an arbitration initiated by one of the subsidiaries against its vendor and vendor's counter claim. During the previous quarter, pursuant to termination of agreement by the vendor, arbitration hearing and updated legal opinion obtained by the management, remaining net advance amounting to ₹ 107.96 crores was written off and presented as an exceptional item. In the current quarter, a partial arbitration award favoured the vendor and both the parties are now in advance discussions to enter into a settlement agreement and withdraw all claims.

The above matter has also been reported as an emphasis of matter in the review report dated 09 February 2026 issued by other firm of chartered accountants on the standalone financial results of the subsidiary for the quarter and nine months period ended 31 December 2025.

- b) note 9 to the accompanying Statement, which describes that a vendor of one of the subsidiaries had ceased its business operation during the previous quarter and based on the significant uncertainty in recovering the advance given to such vendor, the management had written off the same amounting to ₹ 27.91 crores and presented such expenses as an exceptional item.

Our conclusion is not modified in respect of these matters.

6. We did not review the interim financial results of twenty-seven subsidiaries included in the Statement, whose financial information reflects total revenues of ₹ 599.92 crores and ₹ 1,774.93 crores, total net profit /(loss) after tax of ₹ 148.85 crores and ₹ 229.68 crores, total comprehensive income/(loss) of ₹ 148.85 crores and ₹ 229.72 crores, for the quarter and nine month period ended on 31 December 2025, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Further, of these subsidiaries, nine subsidiaries, are located outside India, whose interim financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under international standards on review engagements applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion, in so far as it relates to the balances and affairs of these subsidiaries is based on the review report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our conclusion is not modified in respect of these matters with respect to our reliance on the work done by and the reports of the other auditors.

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of Route Mobile Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (contd.)

7. The Statement includes the interim financial information of six subsidiaries, which have not been reviewed by their auditors, whose interim financial results reflects total revenues of ₹ 1.03 crores and ₹ 4.33 crores, net profit /(loss) after tax of ₹ 0.40 crores and ₹ 0.75 crores and total comprehensive income/loss of ₹ 0.40 crores and ₹ 0.75 crores for the quarter and nine month period ended 31 December 2025 respectively, as considered in the Statement, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, are based solely on such unreviewed interim financial information. According to the information and explanations given to us by the management, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial statements/ information/ results certified by the Board of Directors.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Rajni Mundry..

Rajni Mundra

Partner

Membership No. 058644

UDIN: 26058644IDKDHO2653



Place: Mumbai

Date: 9 February 2026

Annexure 1 to the Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of Route Mobile Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Annexure 1

List of subsidiaries included in the Statement

1. 365Squared Limited.
2. Call 2 Connect India Private Limited.
3. Estrateg S.A.S.
4. Elibom Colombia S.A.S.
5. M.R. Messaging FZE.
6. Masiv Chile SpA.
7. Masivian Peru S.A.C.
8. Masivian S.A.S.
9. Mobilelink Telecomunicaciones SpA.
10. MR Messaging (Holding) Limited.
11. MR Messaging Limited.
12. MR Messaging South Africa (Proprietary) Limited.
13. PT. Route Mobile Indonesia.
14. Route Connect (Kenya) Limited.
15. Route Connect Private Limited.
16. Route Ledger Technologies Private Limited (Formerly known as Sphere Edge Consulting (India) Private Limited).
17. Route Mobile (Bangladesh) Limited.
18. Route Mobile (UK) Limited.
19. Route Mobile Arabia Telecom.
20. Route Mobile Communication services Co. (Formerly known as Interteleco International for Modem Communication services).
21. Route Mobile INC.
22. Route Mobile LLC.
23. Route Mobile Lanka (Private) Limited.
24. Route Mobile Limited (Ghana).
25. Route Mobile Malta Limited.
26. Route Mobile Mexico S De RL De CV.
27. Route Mobile Nepal Private Limited.
28. Route Mobile Pte. Ltd.
29. Route Mobile Uganda Limited.
30. Route SMS Solutions Zambia Limited.
31. Routesms Solutions FZE.
32. Routesms Solution Nigeria Ltd.
33. Send Clean INC.
34. Send Clean Private Limited (Formerly known as Cellent Technologies (India) Pvt. Ltd.).
35. Trusense Identity Limited (until 17 June 2025).





ROUTE MOBILE LIMITED

Registered office : SanRaj Corporate Park - 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India
Corporate Identity Number: L72900MH2004PLC146323, Website : www.routemobile.com

A. STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

(₹ in crores except earnings per share)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Income						
	Revenue from operations	1,107.06	1,119.42	1,183.79	3,277.31	3,400.62	4,575.62
	Other income	12.87	27.16	8.63	29.62	35.51	46.79
	Total income	1,119.93	1,146.58	1,192.42	3,306.93	3,436.13	4,622.41
2	Expenses						
	Purchase of messaging services	835.83	872.32	933.95	2,533.91	2,676.14	3,624.72
	Employee benefits expense	73.74	71.66	71.65	213.99	200.05	260.04
	Finance costs	1.42	2.37	9.26	9.61	32.81	40.91
	Depreciation and amortisation expense	22.63	22.87	22.24	67.98	66.86	89.08
	Other expenses	51.10	39.49	48.37	131.79	119.39	163.10
	Total expenses	984.72	1,008.71	1,085.47	2,957.28	3,095.25	4,177.85
3	Profit before exceptional item and tax (1-2)	135.21	137.87	106.95	349.65	340.88	444.56
4	Exceptional item (Refer note 7, 8 and 9)	-	(135.87)	-	(135.87)	6.28	(18.45)
5	Profit before tax (3+4)	135.21	2.00	106.95	213.78	347.16	426.11
6	Tax expense						
	Current tax	32.39	30.34	26.47	83.10	83.43	104.90
	Deferred tax charge/ (benefit)	0.26	(9.51)	(4.99)	(11.83)	(9.92)	(12.72)
		32.65	20.83	21.48	71.27	73.51	92.18
7	Profit/(loss) for the period/ year (5-6)	102.56	(18.83)	85.47	142.51	273.65	333.93
8	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	.*	0.12	(0.21)	(0.81)	(1.04)	(1.64)
	Income-tax effect on above	.*	(0.03)	0.05	0.20	0.26	0.41
	Sub total	.*	0.09	(0.16)	(0.61)	(0.78)	(1.23)
	(ii) Items that will be reclassified to profit or loss						
	Foreign currency translation reserve	21.53	43.51	(17.42)	117.99	0.47	24.92
	Income-tax effect on above	-	-	-	-	-	-
	Sub total	21.53	43.51	(17.42)	117.99	0.47	24.92
	Total other comprehensive income (net of tax)	21.53	43.60	(17.58)	117.38	(0.31)	23.69
9	Total comprehensive income for the period/year (7+8)	124.09	24.77	67.89	259.89	273.34	357.62
10	Profit/(loss) attributable to:						
	Owners of the Parent	97.70	(21.21)	82.48	129.70	262.27	318.85
	Non-controlling interest	4.86	2.38	2.99	12.81	11.38	15.08
		102.56	(18.83)	85.47	142.51	273.65	333.93
	Other comprehensive income attributable to:						
	Owners of the Parent	21.10	42.13	(18.16)	114.73	(1.07)	23.02
	Non-controlling interest	0.43	1.47	0.59	2.65	0.76	0.67
		21.53	43.60	(17.58)	117.38	(0.31)	23.69
	Total comprehensive income attributable to:						
	Owners of the Parent	118.80	20.92	64.31	244.43	261.20	341.87
	Non-controlling interest	5.29	3.85	3.58	15.46	12.14	15.75
		124.09	24.77	67.89	259.89	273.34	357.62
11	Paid-up equity share capital (face value of ₹ 10/- each)	63.00	63.00	62.96	63.00	62.96	63.00
12	Other equity						2,369.00
13	Earnings per share (face value of ₹ 10/- each) (not annualised except for the year ended 31 March 2025)						
	Basic (in ₹)	15.51	(3.37)	13.10	20.59	41.72	50.69
	Diluted (in ₹)	15.51	(3.37)	13.10	20.59	41.72	50.69

*Rounded off to Nil



B. SEGMENT RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

(₹ in crores)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
Segment revenue						
-India	225.95	225.68	235.96	671.10	705.03	947.79
-Overseas	1,038.47	1,069.45	1,119.81	3,100.65	3,255.40	4,234.38
-Inter-segment revenue	(157.36)	(175.71)	(171.98)	(494.44)	(559.81)	(606.55)
Total revenue from operations	1,107.06	1,119.42	1,183.79	3,277.31	3,400.62	4,575.62
Segment results						
-India	24.33	32.15	22.05	76.06	69.88	111.86
-Overseas	103.21	81.08	85.59	253.96	270.78	326.26
-Inter-segment	(0.16)	(0.14)	(0.06)	(0.38)	(2.48)	0.56
Segment results before other income, finance costs, exceptional item and tax	127.38	113.08	107.58	329.64	338.18	438.68
Add : Other income	9.25	27.16	8.63	29.62	35.51	46.79
Less : Finance costs	1.42	2.37	9.26	9.61	32.81	40.91
Profit before exceptional item and tax	135.21	137.87	106.95	349.65	340.88	444.56
Less : Exceptional item (net)	-	(135.87)	-	(135.87)	6.28	(18.45)
Profit before tax	135.21	2.00	106.95	213.78	347.16	426.11
Segment assets						
-India	1,662.71	1,622.10	1,652.93	1,662.71	1,652.93	1,779.10
-Overseas	2,571.47	2,743.44	3,118.80	2,571.47	3,118.80	3,077.36
-Inter-segment assets	(770.89)	(997.87)	(1,192.41)	(770.89)	(1,192.41)	(1,030.74)
Total	3,463.29	3,367.67	3,579.32	3,463.29	3,579.32	3,825.72
Segment liabilities						
-India	320.57	289.55	364.74	320.57	364.74	482.14
-Overseas	1,214.98	1,480.79	1,981.59	1,214.98	1,981.59	1,882.32
-Inter-segment liabilities	(744.49)	(969.99)	(1,164.81)	(744.49)	(1,164.81)	(1,002.82)
Total	791.06	800.35	1,181.52	791.06	1,181.52	1,361.64

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C. NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS.

- 1) The consolidated financial results of Route Mobile Limited (the 'Holding Company') and its 35 subsidiaries (together referred to as the 'Group') for the quarter and nine months ended 31 December 2025 has been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2) The consolidated financial results for the quarter and nine months ended 31 December 2025 of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at their respective meetings held on 9 February 2026 and limited review of the same has been carried out by the statutory auditors of the Holding Company.
- 3) The utilisation of the Holding Company's initial public offer (IPO) proceeds has been summarised below :

(₹ in crores)

Objects of the issue as per Prospectus	Utilisation planned as per the Prospectus	Utilisation upto 31.03.2022/ 31.12.2025	Unutilised amounts as on 31.12.2025
Repayment or pre-payment, in full or part, of certain borrowings of the Holding Company	36.50	36.50	-
Acquisitions and other strategic initiatives	83.00	83.00	-
Purchase of office premises in Mumbai	65.00	-	65.00
General corporate purposes	55.50	55.50	-
Net utilisation	240.00	175.00	65.00

- a) IPO proceeds which remained unutilised as at 31 December 2025 have been temporarily invested in fixed deposits with scheduled commercial banks.
- 4) Funds amounting to ₹ 867.50 crores raised by the Holding Company pursuant to a Qualified Institutional Placement (QIP) in the previous years are being duly utilised as per the objects stated in the placement document and the unutilised amount from the aforementioned QIP has been temporarily invested in fixed deposits with scheduled commercial banks as at 31 December 2025.
- 5) During the quarter ended 31 December 2025, the Holding Company has allotted 5,500 fully paid-up equity shares of face value of ₹ 10 each, pursuant to exercise of stock options by its eligible employees, vide Route Mobile Limited Employee Stock Option Plan 2017.
- 6) The Group has presented net foreign exchange gain under "Other income" and net foreign exchange loss under "Other expenses". The table below shows the amount of net foreign exchange gain or loss in each of the periods/ year presented:

(₹ in crores)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
Net foreign exchange (gain)/ loss	(3.62)	(17.72)	4.30	3.39	(8.79)	(7.97)

- 7) Exceptional items for the year ended 31 March 2025 includes recognition of impairment loss of goodwill pertaining to a step down subsidiary, write off of an amount receivable from a Mobile Network Operator (MNO) and loss incurred towards non fulfilment of a short term contract with the said MNO and adjustment of the fair value gain of the contingent consideration pertaining to acquisition of a subsidiary in previous years.
- 8) One of the subsidiaries in the Group had entered into an agreement in an earlier year to purchase minimum guaranteed SMS volume from a vendor and paid an amount of ₹ 196.61 crores as advance in respect of the committed volume for first two years. As at 31 March 2024, the management had evaluated the contract to be onerous as stipulated under Ind AS 37, Provisions, Contingent Liabilities and Contingent Assets, and had accordingly recorded a provision of ₹ 26.70 crores in this respect towards doubtful recovery of the advance. Further, owing to significant adverse market conditions, the management had re-estimated a significantly lower volume of business to be generated from the said contract over the remaining extended contract period and had invoked their rights under the contract to re-negotiate the terms of the contract for the balance net advance vide a letter dated 14 November 2024 which, however, did not materialize and on 24 March 2025, the management had invoked arbitration proceedings against the vendor for good faith negotiations and revisions of the SMS volume and revenue commitments and breach by the vendor of its certain obligations as per the terms of the agreement. Subsequently, on 7 April 2025, the vendor had also filed a counter claim against the said subsidiary alleging violation of certain terms of the agreement without providing any basis or calculation for the counter claims.
During the previous quarter, the vendor terminated the agreement after additional negotiations failed. An arbitration hearing was held in September 2025 regarding the vendor's preliminary application with respect to management's claim. Based on the discussions held at that hearing and cessation of the services, the management, in consultation with their legal counsel, wrote off the remaining net advance of ₹ 107.96 crores as of 30 September 2025 and presented as an exceptional item in the consolidated financial results.
During the current quarter, the subsidiary received a partial award dated 18 November 2025 from the Singapore International Arbitration Centre. The said order adversely affects the subsidiary's claim as it states that minimum committed volumes are not subject to adjustment throughout the commitment period and relieves the vendor of any obligation to refund prepayments made for the first two years. Post the quarter end, both the parties are in advanced stages of entering into a settlement agreement to drop all claims under the Master Agreement.

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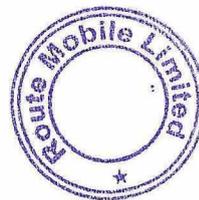


C. NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS.

- 9) One of the subsidiaries in the Group had entered into an agreement to purchase messaging services from a vendor during the previous financial year and an advance amounting to ₹ 27.91 crores was extended in the ordinary course of business for procurement of the aforementioned services. During the previous quarter, the management had re-evaluated the vendor's credibility in the absence of communication or confirmation from the vendor regarding project commencement and as an outcome of such assessment, the management determined that the vendor has ceased its business operation. Based on significant uncertainty in recovering the outstanding amount, the subsidiary had written off such advance amounting to ₹ 27.91 crores and such expense had been presented as an exceptional item in these consolidated financial results. The management is currently exploring its options for the recovery of such advance.
- 10) Effective 21 November 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising of four Labour Codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and The Occupational Safety, Health and Working Conditions Code, 2020. Per evaluation done by the Group on the basis of the information and guidance available as on date, the aforementioned legislations do not have any material impact on the Group.
- 11) The Board of Directors of the Holding Company have recommended an interim dividend @ 30% (₹ 3 per share of face value ₹ 10 each) at their meeting held on February 2026. 9
- 12) Figures of the previous periods have been re-grouped/re-classified, wherever considered necessary to make them comparable with the current quarter, however, the impact of the same is not material to these financial results.

For and on behalf of the Board of Directors


Rajdip Kumar Gupta
Managing Director



Place : Mumbai
Date : 9 February 2026



Walker Chandiook & Co LLP

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One International Center,
S B Marg, Prabhadevi (W),
Mumbai - 400013
Maharashtra, India
T +91 22 6626 2600

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Route Mobile Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Route Mobile Limited ('the Company') for the quarter ended 31 December 2025 and the year to date results for the period 1 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of Route Mobile Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Rajni Mundra..

Rajni Mundra
Partner
Membership No. 058644
UDIN: 26058644VHJUAK2861



Place: Mumbai
Date: 9 February 2026



ROUTE MOBILE LIMITED

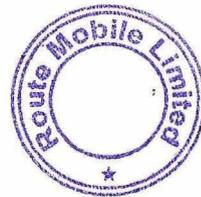
Registered office : SanRaj Corporate Park - 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India
Corporate Identity Number: L72900MH2004PLC146323 , Website : www.routemobile.com

A. STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31 DECEMBER 2025

(₹ in crores except earnings per share)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Income						
	Revenue from operations	185.94	180.27	206.29	548.93	623.83	
	Other income	21.48	32.64	19.42	81.61	73.71	
	Total income	207.42	212.91	225.71	630.54	697.54	
2	Expenses						
	Purchase of messaging services	126.35	127.38	148.98	385.57	454.15	
	Employee benefits expense	21.72	24.36	22.99	69.03	64.82	
	Finance costs	0.39	0.40	0.44	1.16	1.28	
	Depreciation and amortisation expense	3.45	3.56	3.58	10.56	11.71	
	Other expenses	14.85	12.92	10.80	39.56	28.05	
	Total expenses	166.76	168.62	186.79	505.88	560.01	
3	Profit before exceptional item and tax (1-2)	40.66	44.29	38.92	124.66	137.53	
4	Exceptional item (refer note 9)	-	-	-	-	28.08	
5	Profit before tax (3-4)	40.66	44.29	38.92	124.66	172.04	
6	Tax expense						
	Current tax	10.47	11.27	9.92	31.09	32.14	
	Deferred tax (benefit)/ charge	(0.20)	0.10	(0.05)	(0.15)	0.13	
		10.27	11.37	9.87	30.94	32.27	
7	Profit for the period/ year (5-6)	30.39	32.92	29.05	93.72	105.26	
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	Re-measurements of defined benefit plans	*-	0.07	(0.05)	(0.86)	(0.88)	
	Income-tax effect on above	*-	(0.01)	0.01	0.22	0.22	
	Total other comprehensive income (net of tax)	*-	0.06	(0.04)	(0.64)	(0.99)	
9	Total comprehensive income for the period/ year (7+8)	30.39	32.98	29.01	93.08	104.60	
10	Paid-up equity share capital (face value of ₹ 10/- each)	63.00	63.00	62.96	63.00	62.96	
11	Other equity					1,259.34	
12	Earnings per share (face value of ₹ 10/- each) (not annualised except for the year ended 31 March 2025)						
	Basic (in ₹)	4.82	5.22	4.61	14.88	16.74	
	Diluted (in ₹)	4.82	5.22	4.61	14.88	16.74	

*Rounded off to Nil



B. NOTES TO THE UNAUDITED STANDALONE FINANCIAL RESULTS.

- 1) The standalone financial results of Route Mobile Limited ('the Company') for the quarter and nine months ended 31 December 2025 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2) The standalone financial results for the quarter and nine months ended 31 December 2025 of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 9 February 2026 and limited review of the same has been carried out by the statutory auditors of the Company.
- 3) The utilisation of the Company's initial public offer (IPO) proceeds has been summarised below:

(₹ in crores)

Objects of the issue as per Prospectus	Utilisation planned as per the Prospectus	Utilisation upto 31.03.2022/ 31.12.2025	Unutilised amounts as on 31.12.2025
Repayment or pre-payment, in full or part, of certain borrowings of the Company	36.50	36.50	-
Acquisitions and other strategic initiatives	83.00	83.00	-
Purchase of office premises in Mumbai	65.00	-	65.00
General corporate purposes	55.50	55.50	-
Net utilisation	240.00	175.00	65.00

- a) IPO proceeds which remained unutilised as at 31 December 2025 have been temporarily invested in fixed deposits with scheduled commercial banks.
- 4) Funds amounting to ₹ 867.50 crores raised by the Company pursuant to a Qualified Institutional Placement (QIP) in the previous years are being duly utilised as per the objects stated in the placement document and the unutilised amount from the aforementioned QIP has been temporarily invested in fixed deposits with scheduled commercial banks as at 31 December 2025.
- 5) During the quarter ended 31 December 2025, the Company has allotted 5,500 fully paid-up equity shares of face value of ₹ 10 each, pursuant to exercise of stock options by its eligible employees, vide Route Mobile Limited Employee Stock Option Plan 2017.
- 6) In accordance with Ind AS 108, 'Operating Segments', the Company has opted to present segment information along with its consolidated financial results.
- 7) The Company has presented net foreign exchange gain under "Other income" and net foreign exchange loss under "Other expenses". The table below shows the amount of net foreign exchange gain or loss in each of the periods/ year presented:

(₹ in crores)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
Net foreign exchange (gain)/ loss	(6.40)	(16.59)	0.45	(28.91)	(9.87)	(12.48)

- 8) Other income, *inter alia*, includes dividend declared by the subsidiary companies of Route Mobile Limited:

(₹ in crores)

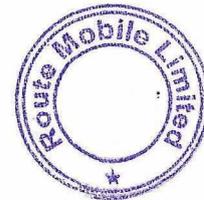
Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
Dividend declared by subsidiary companies	-	-	-	2.46	9.63	9.63

- 9) Exceptional item for the year ended 31 March 2025 pertains to write off of an amount receivable from a Mobile Network Operator (MNO) and loss incurred towards non fulfilment of a short term contract with the said MNO.
- 10) Effective 21 November 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising of four Labour Codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and The Occupational Safety, Health and Working Conditions Code, 2020. Per evaluation done by the Company on the basis of the information and guidance available as on date, the aforementioned legislations do not have any material impact on the Company.
- 11) The Board of Directors have recommended an interim dividend @ 30% (₹ 3 per share of face value ₹ 10 each) at their meeting held on 9 February 2026.
- 12) Figures of the previous periods have been re-grouped/re-classified, wherever considered necessary to make them comparable with the current quarter, however, the impact of the same is not material to these financial results.

For and on behalf of the Board of Directors


Rajdip Kumar Gupta
Managing Director

Place : Mumbai
Date : 9 February 2026



Annexure 2

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable circulars are given below:

Sr. No.	Particulars	Details	
		Mr. Rajdipkumar Gupta	Mr. Tushar Agnihotri
1	Reason for Change viz. appointment, re-appointment, resignation, removal, death or otherwise	<p>Re-designation of Mr. Rajdipkumar Gupta as Managing Director of the Company upon ceding the role of Chief Executive Officer.</p> <p>Mr. Gupta shall continue to be considered as Whole time key managerial personnel ("KMP") of the Company in accordance with the Companies Act, 2013, read with the rules framed thereunder; and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>	<p>Appointment of Mr. Tushar Agnihotri as the Chief Executive Officer and Whole time Key Managerial Personnel of the Company.</p> <p>The appointment of Mr. Tushar Agnihotri, as the CEO & KMP of the Company (erstwhile, Executive Vice President – India & APAC), will be responsible for overseeing the overall operations of the Company and for driving strategic initiatives to accelerate the growth and profitability. He will continue to work closely with Mr. Rajdipkumar Gupta to translate the Group's strategic initiatives into tangible and sustainable outcomes for Route Mobile. Mr. Agnihotri, with his extensive experience in CPaaS industry and his rich background in sales and operations, strengthens the Company's leadership structure, bringing added clarity and focus and positioning the Company for its next phase of sustainable and profitable growth.</p>
2	Date of appointment /reappointment/ cessation and term of appointment /reappointment	<p>The Board at its meeting held on February 9, 2026 has approved re-designation of Mr. Rajdipkumar Gupta as the Managing Director of the Company with effect from February 9, 2026.</p> <p>All other terms of his appointment, as approved earlier by the Board in their meeting dated May 8, 2024 and by the shareholders through postal ballot on June 15, 2024, shall remain unchanged.</p>	<p>The Board at its meeting held on February 9, 2026 has approved appointment of Mr. Tushar Agnihotri as the Chief Executive Officer and Key Managerial Personnel of the Company with effect from February 9, 2026.</p>
3	Brief profile (in case of appointment)	Enclosed	
4	Disclosure of relationships between Directors (in case of appointment of a Director)	Not Applicable	

Brief Profile:

Mr. Rajdipkumar Gupta has been associated with the Company since inception when founded the company in 2004. As the founder of the Company, he has been the driving force behind its transformation into one of the fastest-growing technology and cloud communications companies globally. Widely recognized as one of the youngest tech entrepreneurs in the world, his strategic vision has positioned Route Mobile among the leading providers of Communications Platform as a Service (CPaaS) solutions.

Guided by his leadership, Route Mobile enables enterprises and brands to deliver seamless, end-to-end communication experiences through a broad portfolio of offerings — including Messaging, Voice, Firewall, Email and advanced messaging channels such as RCS, WhatsApp, Viber and IP messaging. The Company has established a strong global presence with

over 16 offices across North America, LATAM, Europe, the Middle East, Africa and the Asia-Pacific region. He holds a Bachelor's degree in Science (Physics) from the University of Mumbai and a Master's Diploma in Software Engineering from Aptech Computer Education. With more than 20 years of expertise in software design and development, he continues to lead Route Mobile with a spirit of innovation, adaptability and an unwavering focus on delivering value to customers worldwide.



Mr. Tushar Agnihotri heads the India & APAC regions for Route Mobile and is responsible for driving sales and operations for the India market. He holds a Master's degree in Business Management from Bundelkhand University. He has 30+ years of overall work experience, with over 16 years of experience in the telecom sector. Before joining Route Mobile, he had worked with Reliance Jio Infocom Limited, Tata Teleservices (Maharashtra) Limited, Arvind Mills Limited, Kodak India Limited, Reliance Infocomm Limited and Blow Plast Limited.