MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

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Annexure 1

Independent Auditor's Review Report on unaudited consolidated financial results of Route Mobile Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Route Mobile Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Route Mobile Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and the year to-date results for the period from April 1, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the entities stated in Annexure 1.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of twenty-four subsidiaries included in the Statement, whose interim financial results reflect total assets of Rs. 1,852.94 Cr (before consolidation adjustments) as at September 30,2026 and total revenues of Rs. 565.47 (before consolidation adjustments) and Rs. 1,226.41 Cr (before consolidation adjustments), total net profit after tax of Rs. 65.43 Cr (before consolidation adjustment) and Rs. 89.62 Cr (before consolidation adjustments) and total comprehensive income of Rs. 65.80 Cr (before consolidation adjustments) and Rs.89.99 Cr (before consolidation adjustments), for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively, and cash inflows (net) of Rs. 87.46 Cr (before consolidation adjustments) for the period from April 1, 2026 to September 30, 2026, as considered in the Statement, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Further, of these subsidiaries, eleven subsidiaries are located outside India whose interim financial information have been prepared in accordance with the accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's Management has converted the interim financial Information of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India.

   We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion on the Statement, in so far as it relates to the interim financial Information of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the Management of the Holding Company and reviewed by us.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

7. The Statement includes the interim financial information of Seven subsidiaries which have not been reviewed by their auditors, whose interim financial information reflect total assets of Rs. 45.28 Cr (before consolidation adjustments) as at September 30, 2026 and total revenue of Rs. 0.75 Cr (before consolidation adjustments) and Rs.1.87 Cr (before consolidation adjustments), total net (loss) after tax of Rs. (0.21) Cr (before consolidation adjustments) and Rs. (0.19) Cr (before consolidation adjustments) and total comprehensive (loss) of Rs. (0.21) Cr (before consolidation adjustments) and Rs. (0.19) Cr (before consolidation adjustments) for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively, and cash inflows (net) of Rs. 0.87 Cr (before consolidation adjustments) for the period from April 1, 2026 to September 30, 2026, as considered in the Statement. These interim financial information have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

8. The Statement of the Group for the quarter ended June 30, 2026, quarter and Six months ended September 30, 2025, and year ended March 31, 2026was reviewed / audited by another auditor whose report dated July 23, 2026, November 3, 2025 and May 7, 2026 expressed an unmodified conclusion/opinion on those Statement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

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Manisha Kale
Partner
Membership No.: 100623
UDIN: 26100623CVWZCH6481

Place: Mumbai
Date: October 27, 2026

Annexure 1

Sr .No.	Name of Entity
1	MR Messaging Limited
2	Route Mobile (UK) Limited
3	Route Mobile LLC
4	Masivian S.A.S
5	Masiv Chile SpA
6	Mobilelink Telecomunicaciones SpA
7	Route Mobile Mexico S. de R.L. de C.V.
8	Estratec S.A.S
9	Elibom Colombia S.A.S
10	Masivian Peru S.A.C.
11	365Squared Limited
12	Routesms Solutions FZE
13	Route Mobile Communication services
14	Route Connect Private Limited
15	Call 2 Connect India Private Limited
16	Route Ledger Technologies Private Limited
17	Route Mobile Arabia Telecom
18	Send Clean Private Limited (formerly known as Cellent Technologies (India) Pvt. Ltd.).
19	Route Mobile Limited (Ghana)
20	Route Mobile Inc.
21	Route Mobile (Bangladesh) Limited
22	PT. Route Mobile Indonesia
23	Route Connect (Kenya) Limited
24	Route Mobile Nepal Private Limited
25	Route Mobile Lanka (Private) Limited
26	Route Mobile Uganda Limited
27	Send Clean INC
28	Routesms Solutions Nigeria Limited
29	Route Mobile Pte. Ltd.
30	M.R Messaging FZE
31	MR Messaging (Holding) Limited
32	MR Messaging South Africa Proprietary Limited.
33	Route Mobile Malta Limited

routemobile
Proximus Global

ROUTE MOBILE LIMITED

Registered office : SanRaj Corporate Park - 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India

Corporate Identity Number: L72900MH2004PLC146323, **Website :** www.routemobile.com

A. STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in crores except earnings per share)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**						
	Revenue from operations	1,179.67	1,151.51	1,119.42	2,331.18	2,170.25	4,408.21
	Other income	12.21	11.06	27.16	23.27	20.37	54.09
	Total income	**1,191.88**	**1,162.57**	**1,146.58**	**2,354.45**	**2,190.62**	**4,462.30**
2	**Expenses**						
	Purchase of messaging services	915.72	911.07	872.32	1,826.79	1,698.08	3,400.90
	Employee benefits expense	90.81	77.62	71.66	168.43	140.25	288.85
	Finance costs	2.46	1.36	2.37	3.82	8.19	10.82
	Depreciation and amortisation expense	23.84	23.71	22.87	47.55	45.35	91.61
	Other expenses	58.12	57.34	39.49	115.46	84.31	181.21
	Total expenses	**1,090.95**	**1,071.10**	**1,008.71**	**2,162.05**	**1,976.18**	**3,973.39**
3	**Profit before exceptional item and tax (1-2)**	**100.93**	**91.47**	**137.87**	**192.40**	**214.44**	**488.91**
4	**Exceptional item** (Refer note 7 a and b)	-	-	(135.87)	-	(135.87)	(135.87)
5	**Profit before tax (3+4)**	**100.93**	**91.47**	**2.00**	**192.40**	**78.57**	**353.04**
6	**Tax expense**						
	Current tax	21.62	27.66	30.34	49.28	50.71	115.65
	Deferred tax benefit	(3.24)	(4.74)	(9.51)	(7.98)	(12.09)	(19.55)
	Total tax expense	**18.38**	**22.92**	**20.83**	**41.30**	**38.62**	**96.10**
7	**Net profit for the period/ year (5-6)**	**82.55**	**68.55**	**(18.83)**	**151.10**	**39.95**	**256.94**
8	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	0.74	(0.43)	0.12	0.31	(0.81)	(0.97)
	Income-tax effect on above	(0.19)	0.11	(0.03)	(0.08)	0.20	0.24
	Sub total	**0.55**	**(0.32)**	**0.09**	**0.23**	**(0.61)**	**(0.73)**
	(ii) Items that will be reclassified to profit or loss						
	a. Effective portion of changes in fair value of cash flow hedge	3.83	(3.80)	-	0.03	-	-
	Income-tax effect of the above	(0.96)	0.95	-	(0.01)	-	-
	b. Foreign currency translation reserve	22.91	16.27	43.51	39.18	96.46	171.91
	Sub total	**25.78**	**13.42**	**43.51**	**39.20**	**96.46**	**171.91**
	Other comprehensive income for the period/year (net of tax)	**26.33**	**13.10**	**43.60**	**39.43**	**95.85**	**171.18**
9	**Total comprehensive income for the period/year (7+8)**	**108.88**	**81.65**	**24.77**	**190.53**	**135.80**	**428.12**
10	**Profit attributable to:**						
	Owners of the Parent	79.57	62.61	(21.21)	142.18	32.00	239.02
	Non-controlling interest	2.98	5.94	2.38	8.92	7.95	17.92
		82.55	**68.55**	**(18.83)**	**151.10**	**39.95**	**256.94**
	Other comprehensive income attributable to:						
	Owners of the Parent	25.21	12.90	42.13	38.11	93.63	166.94
	Non-controlling interest	1.12	0.20	1.47	1.32	2.22	4.24
		26.33	**13.10**	**43.60**	**39.43**	**95.85**	**171.18**
	Total comprehensive income attributable to:						
	Owners of the Parent	104.78	75.51	20.92	180.29	125.63	405.96
	Non-controlling interest	4.10	6.14	3.85	10.24	10.17	22.16
		108.88	**81.65**	**24.77**	**190.53**	**135.80**	**428.12**
11	Paid-up equity share capital (face value of ₹ 10/- each)	63.00	63.00	63.00	63.00	63.00	63.00
12	Other equity						2,706.59
13	**Earnings per share (face value of ₹ 10/- each) (not annualised except for the year ended 31 March 2026)**						
	Basic (in ₹)	12.63	9.94	(3.37)	22.57	5.08	37.94
	Diluted (in ₹)	12.63	9.94	(3.37)	22.57	5.08	37.94

See accompanying notes to the statement of unaudited consolidated financial results

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B. UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, TOTAL ASSETS AND TOTAL LIABILITES FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in crores)

Particulars	Quarter ended			Six months ended		Year ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
Segment revenue						
-India	302.22	236.21	225.68	538.43	445.15	934.39
-Overseas	1,051.89	1,063.28	1,069.45	2,115.17	2,062.18	4,129.31
-Inter-segment revenue	(174.44)	(147.98)	(175.71)	(322.42)	(337.08)	(655.49)
Total revenue from operations	**1,179.67**	**1,151.51**	**1,119.42**	**2,331.18**	**2,170.25**	**4,408.21**
Segment results						
-India	27.11	(4.00)	32.15	23.11	51.73	69.20
-Overseas	64.40	85.67	81.08	150.07	150.75	375.96
-Inter-segment	(0.33)	0.10	(0.14)	(0.23)	(0.22)	0.48
Segment results before other income, finance costs, exceptional item and tax	**91.18**	**81.77**	**113.08**	**172.95**	**202.26**	**445.64**
Add : Other income	12.21	11.06	27.16	23.27	20.37	54.09
Less : Finance costs	2.46	1.36	2.37	3.82	8.19	10.82
Profit before exceptional item and tax	**100.93**	**91.47**	**137.87**	**192.40**	**214.44**	**488.91**
Less : Exceptional item	-	-	(135.87)	-	(135.87)	(135.87)
Profit before tax	**100.93**	**91.47**	**2.00**	**192.40**	**78.57**	**353.04**
Segment assets						
-India	1,727.58	1,679.63	1,622.10	1,727.58	1,622.10	1,642.30
-Overseas	2,620.11	2,656.58	2,743.44	2,620.11	2,743.44	2,595.01
-Inter-segment assets	(629.03)	(651.41)	(997.87)	(629.03)	(997.87)	(681.08)
Total Assets	**3,718.66**	**3,684.80**	**3,367.67**	**3,718.66**	**3,367.67**	**3,556.23**
Segment liabilities						
-India	343.52	310.96	289.55	343.52	289.55	283.91
-Overseas	981.03	1,095.79	1,480.79	981.03	1,480.79	1,103.52
-Inter-segment liabilities	(576.61)	(621.89)	(969.99)	(576.61)	(969.99)	(652.82)
Total Liabilities	**747.94**	**784.86**	**800.35**	**747.94**	**800.35**	**734.61**

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C. UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITES AS AT 30 SEPTEMBER 2026

(₹ in crores)

Particulars	As at	
	30.09.2026 (Unaudited)	31.03.2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	32.32	30.40
Capital work-in-progress	6.02	1.53
Right-of-use assets	38.00	41.25
Goodwill	573.85	545.68
Other intangible assets	266.82	272.40
Intangible assets under development	12.90	6.24
Financial assets		
Other financial assets	25.13	17.40
Deferred tax assets (net)	29.00	24.75
Income-tax assets (net)	25.74	53.57
Other non-current assets	11.37	16.08
Total non- current assets	**1,021.15**	**1,009.30**
Current assets		
Financial assets		
Investments	17.48	16.99
Trade receivables	946.93	909.40
Cash and cash equivalents	798.96	880.12
Bank balances other than cash and cash equivalents	541.12	508.55
Other financial assets	28.79	28.37
Other current assets	364.23	203.50
Total current assets	**2,697.51**	**2,546.93**
Total assets	**3,718.66**	**3,556.23**
Equity and liabilities		
Equity		
Equity share capital	63.00	63.00
Other equity	2,848.28	2,706.59
Equity attributable to owners of the Parent	**2,911.28**	**2,769.59**
Non-controlling interest	59.44	52.03
Total equity	**2,970.72**	**2,821.62**
Liabilities		
Non-current liabilities		
Financial liabilities		
Lease liabilities	22.85	25.38
Other financial liabilities	8.70	1.93
Provisions	17.23	9.51
Deferred tax liabilities (net)	34.30	36.66
Total non-current liabilities	**83.08**	**73.48**
Financial liabilities		
Borrowings	-	-
Lease liabilities	16.47	16.60
Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	2.19	1.31
-Total outstanding dues of creditors other than micro enterprises and small enterprises	512.93	495.49
Other financial liabilities	35.83	20.51
Other current liabilities	49.97	52.43
Provisions	5.63	8.16
Current tax liabilities (net)	41.84	66.63
Total current liabilities	**664.86**	**661.13**
Total liabilities	**747.94**	**734.61**
Total equity and liabilities	**3,718.66**	**3,556.23**

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D. UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in crores)

	Particulars	Six months ended 30.09.2026 (Unaudited)	Six months ended 30.09.2025 (Unaudited)
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit before tax	**192.40**	**78.57**
	Adjustments for :		
	Depreciation and amortisation expense	47.55	45.35
	Trade receivables written off	2.81	8.07
	Interest income on bank deposits	(19.01)	(18.38)
	Exceptional item	-	135.87
	Provision for expected credit loss	4.97	-
	Provision on other receivables	4.90	-
	Interest expenses on financial liability measured at amortised cost	0.14	-
	Interest on borrowings from bank	0.00	4.92
	Interest on lease liability	2.01	1.29
	Other borrowing cost	0.69	0.44
	Unrealised foreign exchange loss (net)	1.13	6.10
	Net gain arising on financial assets designated as fair value through profit and loss	(0.49)	(0.63)
	Gain on extinguishment of lease liabilities (net)	(0.29)	(0.11)
	Liabilities no longer payable, written back	(0.10)	(0.29)
	Employee stock option expense	-	1.14
	Loss on sale of property, plant and equipment	0.51	-
	Interest income on financial asset measured at amortised cost	(0.29)	-
	Operating profit before working capital changes	**236.93**	**262.34**
	Adjustments for working capital		
	Increase in trade receivables	(45.69)	(44.06)
	(Increase)/Decrease in financial assets and other assets	(161.33)	231.01
	Increase/(Decrease) in trade payables, provisions and other liabilities	49.68	(173.78)
	Cash generated from operating activities	**79.59**	**275.51**
	Direct taxes paid (net)	(46.25)	(72.63)
	Net cash generated from operating activities (A)	**33.34**	**202.88**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of property, plant and equipment and other intangible assets including capital work-in-progress and intangible assets under development	(20.18)	(7.25)
	Proceeds from disposal of property, plant and equipment	0.13	-
	Payment of purchase consideration for business combination	(23.88)	(8.32)
	Investment in bank deposits	(501.28)	(1,511.07)
	Bank deposits matured	462.48	1,591.77
	Interest received from bank deposits	20.47	25.09
	Net cash (used in)/generated from investing activities (B)	**(62.26)**	**90.22**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Repayment of non-current borrowings	-	(138.21)
	Dividend paid	(40.63)	(33.72)
	Repayment of current borrowings (net)	-	(299.02)
	Payment of interest portion of lease liabilities	(2.01)	(1.29)
	Principal repayment of lease liabilities	(8.39)	(6.58)
	Interest paid	(0.70)	(9.09)
	Net cash used in financing activities (C)	**(51.73)**	**(487.91)**
	Net decrease in cash and cash equivalents (A+B+C)	**(80.65)**	**(194.81)**
	Cash and cash equivalents at the beginning of the period	**880.12**	**850.40**
	Effect of currency fluctuations on cash and cash equivalents	(0.51)	(4.75)
	Cash and cash equivalents at the end of the period	**798.96**	**650.84**

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Note:

The Consolidated statement of cash flows has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS) 7, 'Statement of Cash Flows'.

E. NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

1) The unaudited consolidated financial results of Route Mobile Limited (the 'Holding Company') and its 33 subsidiaries (together referred to as the 'Group') for the quarter and six months ended 30 September 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulations') (as amended).

2) The unaudited consolidated financial results for the quarter and six months ended 30 September 2026 has been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at their respective meetings held on 27 October 2026. The Statutory auditor of the company have carried out limited review on the above results in terms of the Regulations and expressed an unmodified conclusion.

3) The utilisation of the Holding Company's initial public offer (IPO) proceeds has been summarised below :

(₹ in crores)

Objects of the issue as per Prospectus	**Utilisation planned as per the Prospectus**	**Utilisation upto 30.09.2026**	**Unutilised amounts as on 30.09.2026**
Repayment or pre-payment, in full or part, of certain borrowings of the Holding Company	36.50	36.50	-
Acquisitions and other strategic initiatives	83.00	83.00	-
Purchase of office premises in Mumbai	65.00	-	65.00
General corporate purposes	55.50	55.50	-
Net utilisation	**240.00**	**175.00**	**65.00**

a) IPO proceeds which remained unutilised as at 30 September 2026 have been temporarily invested in bank deposits with scheduled commercial banks.

4) Funds amounting to ₹ 867.50 crores raised by the Holding Company pursuant to a Qualified Institutional Placement (QIP) in the previous years are being duly utilised as per the objects stated in the placement document and the unutilised amount from the aforementioned QIP has been temporarily invested in fixed deposits with scheduled commercial banks as at 30 September 2026.

5) The Group has presented net foreign exchange gain under "Other income" and net foreign exchange loss under "Other expenses". The table below shows the amount of net foreign exchange gain or loss in each of the periods/ year presented:

(₹ in crores)

Particulars	Quarter ended			Six months ended		Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
Net foreign exchange (gain)/ loss	(1.02)	(0.61)	(17.72)	(1.63)	7.01	(14.76)

6) On July 29, 2026 ('Acquisition date') Route Connect Private Limited, a wholly owned subsidiary of the Company, acquired the AI-led omnichannel customer engagement business undertaking of Heltar Technologies Private Limited. The acquisition was made as a slump sale on a going concern basis under a Business Transfer Agreement dated July 13, 2026, for a consideration of up to ₹33.66 crore, comprising ₹ 23.88 crore paid on the Acquisition Date and ₹ 9.78 crore payable at the end of 18 months.

7) Exceptional items for the previous year ended 31 March 2026 pertain to:

a. One of the subsidiaries in the Group wrote off a net advance of ₹107.96 crores paid under a minimum guaranteed SMS volume agreement with a vendor. The write-off was recognized following termination of the agreement, developments in arbitration proceedings and management's assessment of recoverability. Subsequently, all claims and counterclaims between the parties were withdrawn pursuant to a settlement agreement dated 19 February 2026.

b. Another subsidiary in the Group wrote off an advance of ₹27.91 crores paid to a vendor for procurement of messaging services, based on management's assessment of significant uncertainty regarding its recoverability.

8) The Board of Directors of the Holding Company have recommended a interim dividend @40% (₹ 4 per share of face value ₹ 10 each) at their meeting held on 27 October 2026.

9) Figures of the previous periods/year have been re-grouped/re-classified, wherever considered necessary to make them comparable with the figures of the current period/year. However, the impact of the same is not material to these consolidated financial results.

For and on behalf of the Board of Directors

RAJDIPKUMAR CHANDRAKANT GUPTA

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Date: 2026.10.27 22:48:33 +05'30'

Rajdipkumar Gupta
Managing Director

Place : Brussels, Belgium
Date : 27 October 2026

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on unaudited Standalone financial results of Route Mobile Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Route Mobile Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Route Mobile Limited** (hereinafter referred to as 'the Company'), for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement of the Company for the quarter ended June 30, 2026, quarter and six months ended September 30, 2025, and year ended March 31, 2026 was reviewed / audited by predecessor auditor, whose report dated July 23, 2026, November 3, 2025 and May 7, 2026 respectively expressed an unmodified conclusion/ opinion on those Statement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Manisha Sachin Kale
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Date: 2026.10.27 23:18:16 +05'30'

Manisha Kale
Partner
Membership No.:100623
UDIN: 26100623OXJGBO9420

Place: Mumbai
Date: October 27, 2026

ROUTE MOBILE LIMITED

Registered office : SanRaj Corporate Park - 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India

Corporate Identity Number: L72900MH2004PLC146323 , **Website :** www.routemobile.com

A. STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in crores except earnings per share)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**						
	Revenue from operations	256.33	197.93	180.27	454.26	362.99	769.87
	Other income	17.87	18.97	32.64	36.84	60.13	111.52
	Total income	**274.20**	**216.90**	**212.91**	**491.10**	**423.12**	**881.39**
2	**Expenses**						
	Purchase of messaging services	176.93	151.77	127.38	328.70	259.22	541.11
	Employee benefits expense	28.99	24.30	24.36	53.29	47.31	88.97
	Finance costs	0.49	0.39	0.40	0.88	0.77	1.44
	Depreciation and amortisation expense	3.63	3.90	3.56	7.53	7.11	14.24
	Other expenses	19.60	16.29	12.92	35.89	24.71	55.85
	Total expenses	**229.64**	**196.65**	**168.62**	**426.29**	**339.12**	**701.61**
3	**Profit before tax (1-2)**	**44.56**	**20.25**	**44.29**	**64.81**	**84.00**	**179.78**
4	**Tax expense**						
	Current tax	12.27	4.79	11.27	17.06	20.62	45.58
	Deferred tax (benefit)/ charge	(0.84)	(0.70)	0.10	(1.54)	0.05	(0.58)
	Total tax expense	11.43	4.09	11.37	15.52	20.67	45.00
5	**Net profit for the period/ year (3-4)**	**33.13**	**16.16**	**32.92**	**49.29**	**63.33**	**134.78**
6	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss						
	Re-measurements of defined benefit plans	0.24	(0.43)	0.07	(0.19)	(0.86)	(0.76)
	Income-tax effect of the above	(0.06)	0.11	(0.01)	0.05	0.22	0.19
	Other comprehensive income for the period/year (net of tax)	0.18	(0.32)	0.06	(0.14)	(0.64)	(0.57)
7	**Total comprehensive income for the period/ year (5+6)**	**33.31**	**15.84**	**32.98**	**49.15**	**62.69**	**134.21**
8	**Paid-up equity share capital (face value of ₹ 10/- each)**	63.00	63.00	63.00	63.00	63.00	63.00
9	**Other equity**						1,262.17
10	**Earnings per share (face value of ₹ 10/- each) (not annualised except for the year ended 31 March 2026)**						
	Basic (in ₹)	5.26	2.56	5.22	7.82	10.05	21.39
	Diluted (in ₹)	5.26	2.56	5.22	7.82	10.05	21.39

See accompanying notes to the statement of unaudited standalone financial results

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B. UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITES AS AT 30 SEPTEMBER 2026

(₹ in crores)

	Particulars	As at 30.09.2026 (Unudited)	As at 31.03.2026 (Audited)
I	**Assets**		
1	**Non-current assets**		
	Property, plant and equipment	14.95	15.51
	Capital work-in-progress	2.79	0.00
	Right-of-use assets	13.45	11.09
	Goodwill	10.29	10.29
	Other intangible assets	12.54	10.87
	Intangible assets under development	1.54	0.67
	Financial assets		
	Investment in subsidiaries	38.31	38.51
	Loans	214.53	186.60
	Other financial assets	53.66	37.98
	Deferred tax assets (net)	8.80	7.79
	Income-tax assets (net)	20.83	27.43
	Other non-current assets	3.35	5.70
	Total non-current assets	**395.04**	**352.44**
2	**Current assets**		
	Financial assets		
	Investments	17.48	16.99
	Trade receivables	391.25	241.36
	Cash and cash equivalents	73.99	247.03
	Bank balances other than cash and cash equivalents	517.22	458.55
	Loans	32.70	94.70
	Other financial assets	27.43	33.68
	Other current assets	69.50	50.98
	Total current assets	**1,129.57**	**1,143.29**
	Total assets	**1,524.61**	**1,495.73**
II	**Equity and liabilities**		
1	**Equity**		
	Equity share capital	63.00	63.00
	Other equity	1,272.74	1,262.17
		1,335.74	**1,325.17**
	Liabilities		
2	**Non-current liabilities**		
	Financial liabilities		
	Lease liabilities	7.77	5.22
	Provisions	11.93	8.21
	Total non-current liabilites	**19.70**	**13.43**
3	**Current liabilities**		
	Financial liabilities		
	Lease liabilities	5.73	6.01
	Trade payables		
	-Total outstanding dues of micro enterprises and small enterprises	1.12	0.75
	-Total outstanding dues of creditors other than micro enterprises and small enterprises	132.22	118.74
	Other financial liabilities	11.39	6.20
	Other current liabilities	7.59	5.71
	Provisions	2.76	1.95
	Current tax liabilities (net)	8.36	17.77
	Total current liabilites	**169.17**	**157.13**
	Total liabilities	**188.87**	**170.56**
	Total equity and liabilities	**1,524.61**	**1,495.73**

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C. UNAUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in crores)

Particulars	Six months ended 30.09.2026 (Unaudited)	Six months ended 30.09.2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	**64.81**	**84.00**
Adjustments for :		
Depreciation and amortisation expense	7.53	7.11
Interest on lease liability	0.53	0.36
Trade receivables written off	0.41	3.80
Interest income on bank deposits	(16.51)	(15.96)
Interest income on loan to subsidiary companies	(10.15)	(17.29)
Net gain arising on financial asset designated at fair value through profit and loss	(0.49)	(0.63)
Dividend received from subsidiary companies	(4.22)	(2.46)
Provision/(Reversal) for expected credit loss	1.39	(0.62)
Interest income on financial asset measured at amortised cost	(0.14)	(0.11)
Other borrowing cost	0.30	0.41
Unrealised foreign exchange gain (net)	(4.91)	(23.59)
Employee stock option expense charge	-	0.74
Loss on sale of property, plant and equipment	0.51	-
Liabilities no longer payable, written back	(0.03)	-
Gain on extinguishment of lease liabilities (net)	(0.29)	(0.11)
Operating profit before working capital changes	**38.74**	**35.65**
Adjustments for working capital:		
Increase in trade receivables	(151.63)	(42.97)
(Increase)/Decrease in financial assets and other assets	(16.36)	29.03
Increase/(Decrease) in trade payables, provisions and other liabilities	22.43	(210.08)
Cash used in operating activities	**(106.82)**	**(188.37)**
Direct taxes paid (net)	(19.87)	(20.80)
Net cash used in operating activities	**(126.69)**	**(209.17)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and other intangible assets including capital work-in-progress and intangible assets under development	(7.04)	(1.33)
Proceeds from disposal of property, plant and equipment	0.13	-
Investment in bank deposits	(488.53)	(1,310.82)
Bank deposits matured	422.12	1,365.63
Loans given to subsidiaries	(34.35)	-
Repayment of loans given to subsidiaries	72.65	66.36
Interest received on loan given to subsidiaries	8.88	-
Interest received from bank deposits	17.06	20.85
Dividend received	4.22	2.46
Net cash (used in)/generated from investing activities	**(4.86)**	**143.15**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Interest paid	(0.30)	(0.41)
Payment of interest portion of lease liabilities	(0.53)	(0.36)
Principal repayment of lease liabilities	(2.95)	(2.60)
Dividend paid	(37.80)	(31.50)
Net cash used in financing activities	**(41.58)**	**(34.87)**
Net decrease in cash and cash equivalents (A+B+C)	**(173.13)**	**(100.89)**
Opening balance of cash and cash equivalents	247.03	242.06
Effect of currency fluctuations on cash and cash equivalents	0.09	0.03
Closing balance of cash and cash equivalents	**73.99**	**141.20**

Note:

(i) The standalone statement of cash flows has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS) 7, 'Statement of Cash Flows'.

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D. NOTES TO THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

1) The unaudited standalone financial results of Route Mobile Limited (the 'Company') for the quarter and six months ended 30 September 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, Interim financial reporting, prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulations') (as amended).

2) The unaudited standalone financial results for the quarter and six months ended 30 September 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 October 2026. The Statutory auditor of the company have carried out limited review on the above results in terms of the Regulations and expressed an unmodified conclusion.

3) The utilisation of the Company's initial public offer (IPO) proceeds has been summarised below:

(₹ in crores)

Objects of the issue as per Prospectus	**Utilisation planned as per the Prospectus**	**Utilisation upto 30.09.2026**	**Unutilised amounts as at 30.09.2026**
Repayment or pre-payment, in full or part, of certain borrowings of the Company	36.50	36.50	-
Acquisitions and other strategic initiatives	83.00	83.00	-
Purchase of office premises in Mumbai	65.00	-	65.00
General corporate purposes	55.50	55.50	-
Net utilisation	**240.00**	**175.00**	**65.00**

a) IPO proceeds which remained unutilised as at 30 September 2026 have been temporarily invested in bank deposits with scheduled commercial banks.

4) Funds amounting to ₹ 867.50 crores raised by the Company pursuant to a Qualified Institutional Placement (QIP) in the previous years are being duly utilised as per the objects stated in the placement document and the unutilised amount from the aforementioned QIP has been temporarily invested in fixed deposits with scheduled commercial banks as at 30 September 2026.

5) In accordance with Ind AS 108, 'Operating Segments', the Company has opted to present segment information along with its consolidated financial results.

6) Other income, *inter alia*, includes dividend declared by the subsidiary companies of Route Mobile Limited:

(₹ in crores)

Particulars	**Quarter ended**			**Six months ended**		**Year ended**
	30.09.2026	**30.06.2025**	**30.09.2025**	**30.09.2026**	**30.09.2025**	**31.03.2026**
Dividend declared by subsidiary companies	-	4.22	-	4.22	2.46	2.46

7) The Board of Directors have recommended an interim dividend @ 40% (₹ 4 per share of face value ₹ 10 each) at their meeting held on 27 October 2026.

8) Figures of the previous periods have been re-grouped/re-classified, wherever considered necessary to make them comparable with the current quarter, however, the impact of the same is not material to these standalone financial results.

For and on behalf of the Board of Directors

RAJDIPKUMAR CHANDRAKANT GUPTA

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Rajdipkumar Gupta
Managing Director

Place : Brussels, Belgium
Date : 27 October 2026